

## About Diamond Hill

Diamond Hill invests on behalf of clients through a shared commitment to its valuation-driven investment principles, long-term perspective, capacity discipline and client alignment. An independent active asset manager with significant employee ownership, Diamond Hill's investment strategies include differentiated US and international equity, alternative long-short equity and fixed income.

### Associates

<b>129</b>	<b>46</b>	<b>41</b>
Number of associates	Number of CFAs	Number of investment team members

### Investment Team

<b>16</b>	<b>\$29.2B</b>	<b>\$27.4B</b>	<b>\$1.7B</b>
Average years of experience	Total assets	Assets under management as of 31 Dec 2023	Assets under advisement <sup>1</sup>

## Awards

Diamond Hill has been named a Top Workplace by Columbus CEO magazine eight times.



<sup>1</sup>Estimated as of 31 Dec 2023. Includes assets under advisement in the Large Cap, Large Cap Concentrated, Mid Cap and Select strategies.

## Our investment capabilities

Our emphasis on investment excellence fosters an environment that cultivates creative thinking and unique insights in four key asset classes.

**US equity**

**International equity**

**Alternatives**

**Fixed income**

## Vehicles

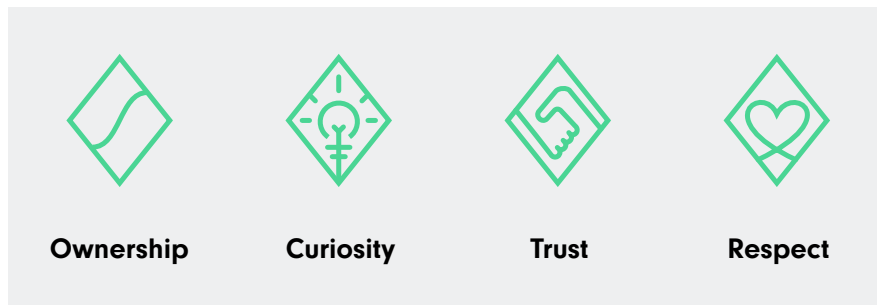
**Mutual funds**

**Separate accounts**

**Collective Investment Trusts (CIT)**

### Our values

Our core values guide us to make smarter decisions and embrace a long-term mindset that benefits our clients and us all.



### A consistent foundation that drives results



**Active, fundamental approach**  
Capitalizes on our intellectual curiosity and unique insights



**Ownership**  
Builds the conviction needed to invest over the long term



**Long term**  
Looking past the near term noise to realize the benefits of our deep research



**Valuation discipline**  
Requires investing at a discount to underlying value with a long-term mindset



**Strategic capacity management**  
Protects our ability to generate competitive investment outcomes

### Media Contact

Prosek Partners  
Pro-DiamondHill@prosek.com

### Demographics and diversity

#### Board of Directors

**50%** Women | **17%** Ethnically diverse

#### Management team

**67%** Women | **17%** Ethnically diverse

#### All associates

**32%** Women | **14%** Ethnically diverse

#### Diamond Hill Funds Board

**60%** Women | **20%** Ethnically diverse